



**FOR IMMEDIATE RELEASE:**

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## **EPIC Advisors Announces Promotion of Long Time Employee**

**Rochester, NY** - EPIC Advisors, Inc. announces the promotion of Neil Steffen to Senior Vice President & Chief Information Manager.

Steffen has been with the company since September 1994 and previously served a supervisor of both the Traditional and Daily Plan Valuation units, and most recently as the Senior Manager of EPIC's Information Processing and Technology Services. Steffen will continue to oversee all systems and information processing technology, including recordkeeping, web, and platform applications. In his new role as Chief Information Manager, Steffen also will be responsible for the coordination of our data security and risk management controls, to create a singular risk management focus around IT & Information Processing and Client Service Support.

Steffen obtained a Bachelors Degree from the State University of New York at Geneseo. He has over 22 years experience in the banking and employee benefit fields. Steffen currently resides in the town of Ontario with his wife and 2 daughters.

EPIC Advisors, Inc. is a leading full-service 401(k) plan recordkeeping firm serving financial institutions and small to midsize companies since 1993. Headquartered in downtown Rochester, New York, with 62 full-time employees, EPIC currently serves clients in 29 states comprising over 820 retirement plans with \$2.5 billion in assets. Robert F. Judd serves as President and James M. Genthner as Executive Vice President. EPIC specializes in participant-directed plans, using daily valuation recordkeeping. For more information about EPIC Advisors, visit [www.epic1st.com](http://www.epic1st.com) and [www.401ktalk.com](http://www.401ktalk.com).