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FOR MORE INFORMATION Contact:

Joe Agostinelli

377-3530 ext. 206

EPIC Advisors, Inc. Focuses on 403(b) Plan Sponsor Needs

Rochester, N.Y. – EPIC Advisors, Inc. announces the delivery of its robust suite of products and services to the 403(b) retirement plan market. As part of their best practices product delivery, EPIC will bring to employers in the nonprofit sector (e.g., private and higher education, hospital, health and human services, charitable) retirement plan services specifically designed for participant directed 403(b) retirement plans.

EPIC's full-service 403(b) recordkeeping and administration services will provide local employers with a single source solution for all of their company retirement plan needs.

According to EPIC's 403(b) product manager, Patrick Burke, "EPIC uses a consultative approach to conduct a needs analysis and provide an action plan to bring employer's 403(b) plans into compliance."

Burke further said, "What most sponsors are struggling with is the shift from a participant-managed to an employer-managed plan, not to mention the January 1, 2009 deadline to have a plan document in place. EPIC already has the foundation and framework to be able to support the 403(b) plan requirements." In addition to plan design and document service, EPIC's program also delivers an open-architecture investment platform, complete participant recordkeeping and administration, online participant investment advice, ongoing educational services, and extensive plan sponsor reporting. The program is designed to offer a burden-free approach to company retirement plan management that meets and exceeds plan sponsor and participant needs.

EPIC Advisors, Inc. is a leading full-service retirement plan recordkeeping and consulting firm serving financial institutions and small to midsize companies since 1993. Headquartered in downtown Rochester, New York, with 60 full-time employees, EPIC currently serves clients in 29 states comprising over 820 retirement plans with \$2.4 billion in assets. Robert F. Judd serves as President and James M. Genthner as Executive Vice President. EPIC specializes in participant-directed plans, using daily valuation recordkeeping. For more information about EPIC Advisors, visit www.epic1st.com.