



**FOR IMMEDIATE RELEASE:**

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## **EPIC Advisors, Inc. Announces New Position**

**Rochester, NY** – EPIC Advisors, Inc. announces Jean Dailey as Director of Consulting and Risk Management. Dailey, who has been with EPIC since 1996, previously served as the Senior Manager of Technical Plan Services.

In her new position, Dailey will be responsible for providing management oversight and consulting services to the on-boarding of new clients. Dailey will work directly with clients as well as EPIC's Leadership Team Managers. She will continue to maintain the oversight of EPIC sponsored Plan Documents and the technical ERISA training of EPIC staff members. As Risk Manager, Dailey will also monitor and analyze EPIC's policies, procedures, and practices to minimize and eliminate unacceptable corporate risk.

Dailey holds a Bachelor of Science degree in Accounting from the Rochester Institute of Technology, and is a member of the New York State Society of Certified Public Accountants, the American Institute of Certified Public Accountants, and the American Society of Pension Professionals & Actuaries. She currently resides in Greece.

EPIC Advisors, Inc. is a leading full-service 401(k) plan recordkeeping firm serving financial institutions and small to midsize companies since 1993. Headquartered in downtown Rochester, New York, with 73 full-time employees, EPIC currently serves clients in 33 states comprising over 1,100 retirement plans with \$3.9 billion in assets. Robert F. Judd serves as President and James M. Genthner as Executive Vice President. EPIC specializes in participant-

directed plans, using daily valuation recordkeeping. For more information about EPIC Advisors, visit [www.epic1st.com](http://www.epic1st.com), and [www.401ktalk.com](http://www.401ktalk.com).

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