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FOR MORE INFORMATION Contact:

Joe Agostinelli
(800) 724-1779 x206

401(k) Recordkeeper to Increase Workforce, Sees Positive Outlook for 2009
-EPIC Advisors, Inc. Adding 10-14 Jobs, Anticipates 30% Growth in '09 -

Rochester, NY – EPIC Advisors, Inc., a national 401(k) recordkeeping firm, will add between 10 and 14 jobs to its Rochester workforce immediately. Also, EPIC anticipates a 30 percent growth in revenue through 2009. Currently, EPIC employs 60 at its headquarters, located in downtown Rochester.

“Our positive growth is due in large part to our focus on our core business activities of retirement plan recordkeeping and administration,” says Bob Judd, President of EPIC Advisors, Inc. “We continually invest in our people and technology to add value to what we deliver.”

The growth is a result of the addition of three new bank trust relationships where EPIC Advisors is the back-office outsource solution. EPIC will deliver recordkeeping, administration, web and voice technology services. With this growth EPIC expects:

- Recordkeeping assets to grow from approximately \$1.9 billion to \$3.5 billion
- Plan participants to grow another 30,000 to near 100,000 (these represent plan participants with account balances)
- Retirement plans supported to grow to over 1,000

“We continue to offer real, tangible solutions in the bank channel where there continues to be opportunities as these institutions discover that outsourcing technology and resources is a better business approach,” says Judd.

EPIC Advisors, Inc. is a leading full-service 401(k) plan recordkeeping firm serving financial institutions and small to midsize companies since 1993. Headquartered in downtown Rochester, New York, with 60 full-time employees, EPIC currently serves clients in 32 states comprising over 810 retirement plans with \$1.9 billion in assets. Robert F. Judd serves as President and James M. Genthner as Executive Vice President. EPIC specializes in participant-directed plans, using daily valuation recordkeeping. For more information about EPIC Advisors, visit www.epic1st.com, and www.401ktalk.com.

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